

Monthly Benchmark Returns



Calendar Year Returns										
2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	YTD 2019
EMERGING MARKET 78.51%	REAL ESTATE 26.93%	US GOV'T BONDS 15.59%	REAL ESTATE 18.93%	SMALL CAP STOCKS 41.31%	REAL ESTATE 27.24%	REAL ESTATE 2.14%	NATURAL RESOURCES 30.87%	EMERGING MARKET 37.28%	US GOV'T BONDS 1.47%	REAL ESTATE 17.08%
MID-CAP STOCKS 37.38%	MID-CAP STOCKS 26.64%	US CORP BONDS 9.15%	EMERGING MARKET 18.22%	MID-CAP STOCKS 33.50%	LARGE CAP STOCKS 13.69%	US GOV'T BONDS 1.76%	SMALL CAP STOCKS 26.56%	FOREIGN STOCKS 25.03%	US CORP BONDS -3.67%	NATURAL RESOURCES 16.21%
NATURAL RESOURCES 37.54%	SMALL CAP STOCKS 26.31%	REAL ESTATE 6.05%	MID-CAP STOCKS 17.88%	LARGE CAP STOCKS 32.39%	MID-CAP STOCKS 9.77%	LARGE CAP STOCKS 1.38%	MID-CAP STOCKS 20.74%	LARGE CAP STOCKS 21.83%	REAL ESTATE -4.03%	MID-CAP STOCKS 14.49%
FOREIGN STOCKS 31.78%	NATURAL RESOURCES 23.88%	LARGE CAP STOCKS 2.11%	FOREIGN STOCKS 17.32%	FOREIGN STOCKS 22.78%	US CORP BONDS 8.66%	US CORP BONDS -0.74%	LARGE CAP STOCKS 11.96%	MID-CAP STOCKS 16.24%	LARGE CAP STOCKS -4.38%	LARGE CAP STOCKS 13.65%
REAL ESTATE 30.81%	EMERGING MARKET 18.88%	SMALL CAP STOCKS 1.02%	SMALL CAP STOCKS 16.33%	NATURAL RESOURCES 16.49%	SMALL CAP STOCKS 5.76%	FOREIGN STOCKS -0.81%	EMERGING MARKET 11.19%	SMALL CAP STOCKS 13.23%	SMALL CAP STOCKS -8.48%	SMALL CAP STOCKS 11.61%
LARGE CAP STOCKS 26.46%	LARGE CAP STOCKS 15.06%	MID-CAP STOCKS -1.73%	LARGE CAP STOCKS 16.00%	REAL ESTATE 1.77%	US GOV'T BONDS 3.22%	SMALL CAP STOCKS -2.00%	REAL ESTATE 7.56%	REAL ESTATE 9.84%	MID-CAP STOCKS -11.08%	FOREIGN STOCKS 9.98%
SMALL CAP STOCKS 25.57%	US CORP BONDS 9.37%	NATURAL RESOURCES -7.35%	US CORP BONDS 11.85%	US GOV'T BONDS -1.87%	EMERGING MARKET -2.19%	MID-CAP STOCKS -2.18%	US CORP BONDS 6.37%	US CORP BONDS 7.29%	FOREIGN STOCKS -13.79%	EMERGING MARKET 9.91%
US CORP BONDS 12.79%	US GOV'T BONDS 9.37%	FOREIGN STOCKS -12.14%	NATURAL RESOURCES 2.20%	US CORP BONDS -2.38%	FOREIGN STOCKS -4.90%	EMERGING MARKET -14.92%	US GOV'T BONDS 1.35%	US GOV'T BONDS 1.30%	EMERGING MARKET -14.58%	US CORP BONDS 6.22%
US GOV'T BONDS -6.03%	FOREIGN STOCKS 7.75%	EMERGING MARKET -18.42%	US GOV'T BONDS 2.19%	EMERGING MARKET -2.60%	NATURAL RESOURCES -9.77%	NATURAL RESOURCES -24.28%	FOREIGN STOCKS 1.00%	NATURAL RESOURCES 1.23%	NATURAL RESOURCES -21.07%	US GOV'T BONDS 1.83%

Trailing Annualized (03/31/2019)		
3 Year	5 Year	10 Year
LARGE CAP STOCKS 13.54%	LARGE CAP STOCKS 10.91%	REAL ESTATE 18.06%
SMALL CAP STOCKS 12.58%	REAL ESTATE 9.67%	SMALL CAP STOCKS 17.00%
MID-CAP STOCKS 11.27%	SMALL CAP STOCKS 8.46%	MID-CAP STOCKS 16.28%
EMERGING MARKET 10.70%	MID-CAP STOCKS 8.29%	LARGE CAP STOCKS 15.92%
REAL ESTATE 8.09%	US CORP BONDS 4.03%	FOREIGN STOCKS 8.96%
FOREIGN STOCKS 7.29%	EMERGING MARKET 3.68%	EMERGING MARKET 8.94%
NATURAL RESOURCES 4.58%	FOREIGN STOCKS 2.33%	US CORP BONDS 6.90%
US CORP BONDS 3.70%	US GOV'T BONDS 2.04%	NATURAL RESOURCES 5.31%
US GOV'T BONDS 1.01%	NATURAL RESOURCES -4.17%	US GOV'T BONDS 2.42%

Large Cap Stocks – Standard & Poor's 500®
Mid Cap Stocks – Standard & Poor's MidCap 400
Small Cap Stocks – Standard & Poor's SmallCap 600
Foreign Stocks – MSCI EAFE Index
Emerging Market Stocks – MSCI Emerging Markets

US Corp Bonds – iBoxx \$ Liquid Investment Grade Index
US Gov't Bonds - ICE U.S. 3-7 Year Treasury Bond Index
US Real Estate – Dow Jones U.S. Real Estate Index
Natural Resources – S&P North American Natural Resources Sector Index

Source: iShares. This material has been obtained from sources generally considered reliable. No guarantee can be made as to its accuracy. Not intended to represent the performance of any particular investment. Indices are unmanaged and one cannot invest directly in an index. Past performance is not a guarantee of future results. Returns in excess of 1 year are annualized.

Data as-of 03/31/2019

